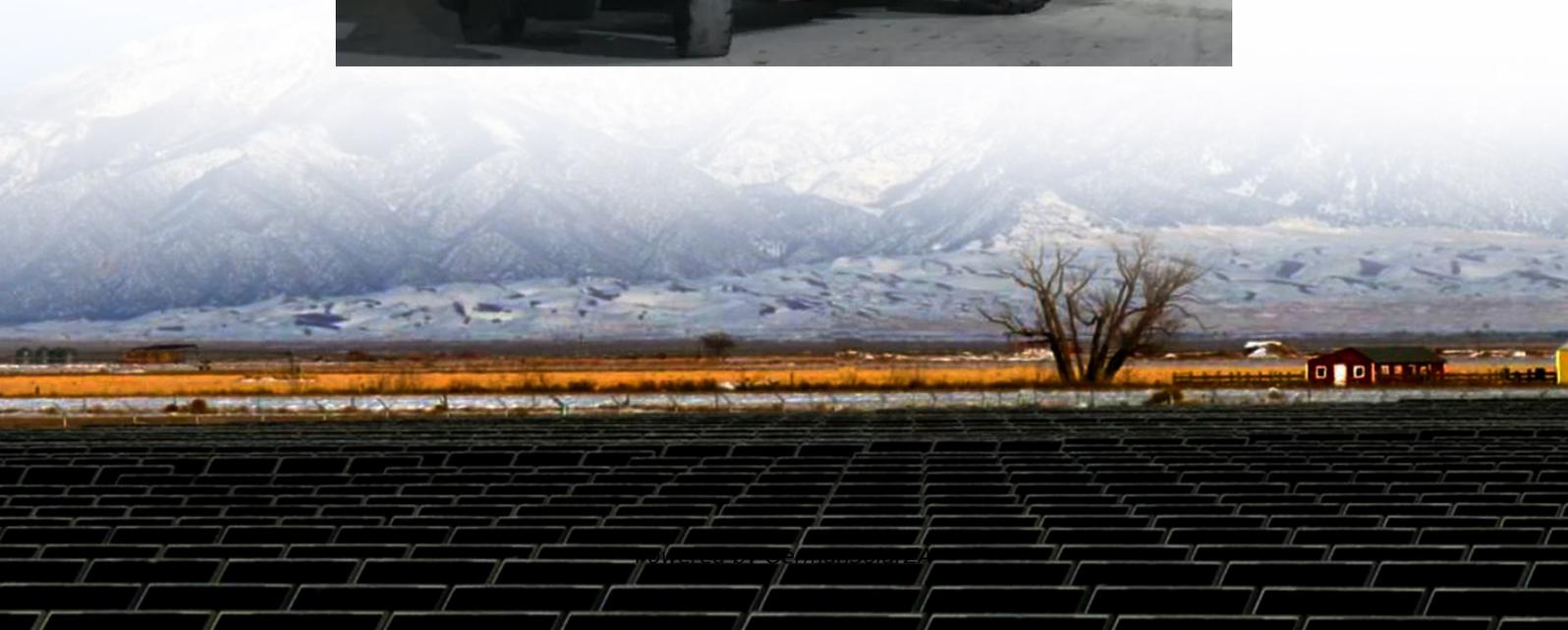


Price reduction for 10MWh photovoltaic container





Overview

Will a 60% tariff increase energy storage costs?

“What we found is that with the 60% tariff, the cost [of a turnkey energy storage system] increases by 60% compared to 2025, so this is quite a big cost jump if the US actually decided to do so,” Kikuma says.

Will US energy storage growth slow down in 2026?

That means costs in 2026 would return back to 2024 levels which could slow down the growth in US energy storage deployments, but the analyst says that even so, BNEF anticipates that the momentum of the country’s energy storage industry and growth in deployments would remain strong.

How much does a turnkey solar system cost in China?

In China, it happened for the first time in 2024, according to BNEF, with a 4-hour duration turnkey system costing US\$85/kWh on average.

Will China's battery import tariffs rise in 2026?

Tariffs rises were on the table for whichever candidate had won the election since Biden had, prior to stepping down from the race for Kamala Harris, announced a rise in Chinese battery import duties from 7.5% today to 25% beginning in 2026, and the industry was already making preparations for that.



Price reduction for 10MWh photovoltaic container



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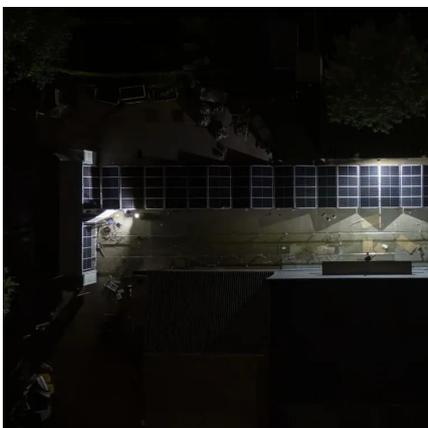
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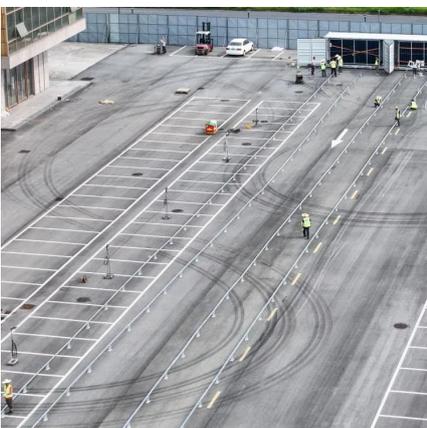
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Energy think tank Ember says utility-scale battery costs have fallen to \$65/MWh outside China and the United States, enabling solar power to be delivered when needed.

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